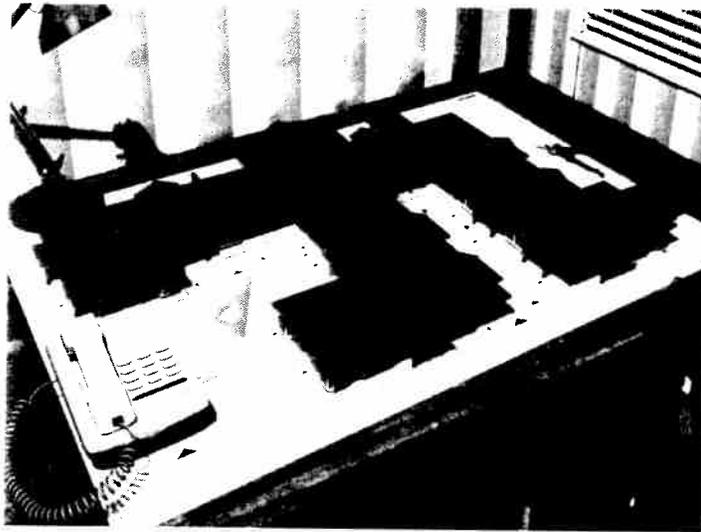


***Statement of Qualifications
For
Plan Review Services***



***Submitted by
Scott Fazekas & Associates, Inc.***

January 25, 2010

SFA

Scott Fazekas & Associates, Inc.

January 25, 2010

City of Beaumont
Mr. Alan Kapanicus
City Manager
550 East 6th Street
Beaumont, CA 92223

Subject: Statement of Qualifications for Plan Review Services

Dear Mr. Kapanicus:

SCOTT FAZEKAS & ASSOCIATES, INC. (SFA) appreciates having provided Plan Review Services, as needed, to the City Beaumont over the past 2 ½ years. We understand the specific needs of the City and offer services which are tailored to those needs. This package is intended to provide you with SFA's qualifications for your records.

Some of the key features of SFA are as follows:

- Exclusively serving governmental agencies and provides no building design to avoid conflict of interest.
- Excellent staff with municipal experience and public relations skills.
- Strong internal organizational systems and policies to facilitate timely and professional services.
- Excellent references from clients and applicants.
- Questionnaires sent to every applicant to determine satisfaction level enabling refinement of services.
- Timely turnaround.
- Principal of SFA participation in hands-on plan review.
- Internal forms, policies and procedures to achieve tailored services to meet the exact needs of the City.

City of Beaumont
January 25, 2010
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Credentials include:

- Structural Engineers
- Civil Engineers
- Architects
- Certified Plans Examiners
- Certified Building Inspectors
- Certified Building Officials
- Fire Protection Engineers*
- LEED Accredited Professional
- CASp Certifications

I hope the enclosed information is found to be concise and informative. Should additional information be desired in a given area, I would be pleased to provide it. I will look forward to hearing from you to further discuss how Scott Fazekas & Associates, Inc. can serve the City of Beaumont.

Sincerely,

SCOTT FAZEKAS & ASSOCIATES, INC.



Scott R. Fazekas, AIA, NCARB, CBO, LEED AP, CASp
President

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KEY AGENCY NEEDS

Section - 1 - Introduction

The entire Statement of Qualifications addresses all the components that as a whole make SFA a high quality solution to the City's needs. Some of the following are highlights which we feel are specifically germane to the RFP.

- **Exclusively serving municipalities** for zero conflict of interest.
- **Fast turnaround times:** Ten (10) working days for initial review; five (5) working days for rechecks.
- **Competitive fees.**
- **Experience of individual plan check staff** in this field.
- **Municipal experience** in building departments and familiarity with all internal & external agency and division needs.
- **Excellent references** by numerous municipalities.
- **Nearby office location.**
- **E-mail of correction lists** to City for timely communication.
- **Quality Control** measures practiced to insure a quality work product.

SFA incorporates several internal procedures which will: **1)** insure better communication with our client agencies and the applicants; **2)** achieve plan reviews which are more consistent with the specific policies and needs of our clients; and **3)** enhance internal organization and processing.

ABOUT THE COMPANY

Scott Fazekas & Associates, Inc. (SFA) is a California Corporation founded by Scott Fazekas in June 1996 and currently has over 12 employees. It was formed to offer building safety services and as-needed staffing to governmental agencies. Mr. Fazekas started and managed identical services for a consulting firm over the 11 years prior to forming SFA, with 12 years of prior municipal building safety experience as a City employee.

Section - 1 - Introduction

All of SFA's plan check staff are licensed Structural or Civil Engineers which allows SFA the ability to assign the challenging structural projects to any one of our engineering staff. This expertise allows SFA the ability to balance out workloads and meet obligations without overloading any one engineer.

SFA's office location is:

9 Corporate Park, Suite 200
Irvine, CA 92606
(949) 475-2901, FAX (949) 475-2560

PHILOSOPHY

Through our experience in providing contract services to governmental agencies, SFA has identified concepts and ideas that are essential for a consultant to possess in order to effectively fulfill the building department requirements of a city or county. They are as follows:

- The experience and staff to respond to each agency's needs in a timely, efficient and cost effective manner.
- Administrative and management ability of high caliber to identify problem areas and provide for their correction in a timely and sure manner.
- The ability to recognize and develop the attributes and strengths of staff members and to utilize them to their full potential.
- A reputation for quality performance and integrity to successfully administer all aspects of the codes.
- Expectations and performance accountability that are established and adhered to.
- Professional representation on behalf of the client agency in order to maintain good public relations.
- Communication with the assigned client agency liaison through meetings, memorandums and status reports.
- Coordination with other agencies which require Building Department involvement.
- Attendance of key meetings to keep informed on the most recent code administration techniques and procedures.
- Attendance at any required meetings, connected with the plan review services.

Section - 1 - Introduction

SFA does not perform any work for the private sector so no conflict of interest can result during our tenure, allowing SFA staff to maintain objectivity in the enforcement of regulations.

The scope of regulations that affect the design and construction of buildings has become increasingly diverse and complex with new legislation, multiple disabled access regulations and new generation energy regulations in addition to the usual updating of the building codes and municipal ordinances. It is essential to the proper operation of a building department that its staff as well as its consultants be aware of, and well trained in, the interpretation and application of codes and their enforcement. SFA stresses that continually updated training is essential in maintaining quality code enforcement services.

The following sections outline in more detail the range of services, approach, unique qualifications, special concerns, personnel and experience that SFA offers the City of Beaumont to meet your day-to-day building safety plan check needs.

Section 2 - Scope of Services

The following is the itemized Scope of Services which SFA's staff is prepared to provide for the City of Beaumont. All are expected to be performed as part of this Statement of Qualifications. The Scope of Services and the manner in which they are performed will be in accordance with the specific requirements of the City's program.

1. Review of plans for compliance with the applicable model codes.
2. Review of plans for compliance with any state- or locally-mandated regulations for energy conservation and disabled access.
3. Preparation of written corrections submitted to the applicant.
4. Recheck and approval of the final plans after all corrections have been incorporated in the plans.
5. Submittal of approved plans and supporting documents to the City of Beaumont.
6. Additional related services when so assigned or requested by the City's Building Official.

SFA has met and frequently exceeds the deadlines of our client agencies. The best reference of SFA's ability to provide the required services in a timely manner is illustrated in our track record which can be supported by our client reference list.

PROJECT MANAGER-LIAISON

SFA recognizes the need to assure an adequate level of commitment by key personnel. SFA will commit the President, Scott Fazekas, as the Project Manager who will see to the proper function of the building plan review process and will also be personally involved in performing services. He will serve as an extension of the City staff, fully capable of providing the necessary services as determined by the City. SFA's availability to the City staff is an essential ingredient. Prompt information on job status will be provided whenever requested.

The Project Manager will be responsible for the quality of all services provided by SFA's staff. He will be capable of dealing with a diversity of personalities and the many different levels of administrative, technical, professional and construction personnel categories that are involved in building code enforcement.

SFA will also maintain continual documentation and updated information on the status of all plans being processed. Any inquiries regarding the status of plans which have been forwarded to SFA for review can be directed to us to avoid unnecessary research and phone time by City staff.

Section 2 - Scope of Services

General Assistance

SFA welcomes the opportunity to aid our clients with general information and departmental assistance in addition to providing plan review services. We like to be considered a valuable and accessible resource that will make operating your department easier. SFA's exposure to numerous agency operations, our experienced employees each with specialized expertise, and our involvement in committees and attendance at numerous seminars will give the City of Beaumont the benefits associated with an increased level of staffing.

BUILDING PLAN REVIEW

Building Codes

SFA proposes to perform both structural and non-structural plan review of residential, industrial and commercial buildings for compliance to all local ordinances and state code amendments that pertain to local enforcement of building and safety, and for compliance to the adopted California Building Code, Plumbing and Mechanical Code, and Electrical Code. The scope of review may be subject to the direction of the City's liaison.

Since revisions are continually being made to the codes to allow for new methods and materials in construction, it is essential that every jurisdiction maintain a well-trained staff in order to provide quality plan review services. As an extension of City staff, SFA provides such quality enforcement of the Codes and Ordinances.

State Disabled Access Regulations (D.S.A.)

SFA provides comprehensive administration of the Disabled Access Regulations in Chapter 11-B which the Division of the State Architect mandates local jurisdictions to enforce through the Building Safety Department. This applies to both new and existing buildings. SFA staff is qualified to interpret and enforce state law and also has the expertise to review requests for "Unreasonable Hardship" applications and recommend action should the City so desire.

State Disabled Access Regulations (H.C.D.)

SFA also administers the new Multi-Family Disabled Access Regulations in Chapter 11-A which local jurisdictions are mandated to enforce by the State Department of Housing and Community Development. These standards pursue a different approach than the D.S.A. regulations in that they apply to residential projects. We have experience in reviewing plans to which these recently revised standards apply.

Section 2 - Scope of Services

State Energy Regulations

SFA provides energy calculation review in accordance with the energy law requirements. SFA will incorporate the proper documents in the plans for use by both the inspector and the builder, facilitating improved field relations and quality of the end product. Here also, emphasis is placed on attendance at energy seminars to obtain updated information and training in the energy regulations and the use of related forms.

State Noise Ordinance

SFA's services include checking to see that both interior (and exterior, when so directed by the City) noise intrusion are properly addressed by the designer and that the necessary assemblies provide the required degree of sound attenuation in accordance with State law. If exterior sound attenuation is a concern, SFA will review for compliance when so directed. If noise contour maps are provided, we will check as to whether or not the buildings are subject to such regulations.

Federal Flood Plain Regulations

Many jurisdictions have areas that, due to either their proximity to water or their elevation, are subject to federal flood plain regulations. If so desired, applicability to each project will be checked and addressed during the plan review stage. This alerts the developer at the earliest possible time in order to allow for advance planning. This is particularly important at the grading plan review stage.

Soils Engineering

SFA responds to the critical nature of proper building pad and site design as they apply to proposed structures by anticipating potential problems and addressing them at the plan review stage. Staff will review soils reports and verify implementation of their design recommendations and parameters into the structural design of the building as part of the building plan review. When subject to Flood Plain or Liquefaction Zone criteria, SFA will review for such compliance when so directed by the City.

ADDITIONAL SERVICES

SFA will offer additional services as-needed which relate to the operational needs of the City. This may include, but is not limited to, the following:

Section 2 - Scope of Services

Certified Access Specialist

SFA will provide the services required under the recent Senate Bill 1608 which mandates cities to comply with the CASp program. Both Scott Fazekas and Brett Archibald are CASp certified. Certification must be achieved by July 2010 in order to comply with this new SB 1608 criteria.

Section 3 - Methodology/Approach

INTERNAL POLICIES AND PROCEDURES OF SFA

Office Hours

SFA's office hours are between 8:00 a.m. and 5:00 p.m. Monday through Friday during which time SFA staff will be available for communication directly with the applicants.

Agency Information Sheet

This form is designed as a starting point for the plan checker to review prior to commencing each project. It serves as a summary of items which may be unique or exclusive to each client such as ordinance amendments, special policies or interpretations, plan routing preferences, contact person(s) in agency, etc. . . This form is often backed up with other documents such as general notes, ordinances, agency checklists or guidelines. This form can easily be updated at any time by simply calling SFA. A copy follows this section.

Plan Transmittal

SFA is very close geographically and will pick up plans in person if requested. This creates the opportunity to discuss projects in person when needed. Also, OR SFA will utilize the services of California Overnight for plan delivery purposes. This service will be paid for by SFA. Pre-labeled mail bags are also provided so dispatching plans to SFA is simple and convenient.

When plans are completed they are stamped on every page, signed and forwarded by California Overnight or courier with a transmittal form directly to the City. The plan transmittal procedure used by SFA eliminates the possibility of the plans being tampered with when being forwarded for permit issuance.

Computer Plan Check Log

Internal tracking is accomplished by a sophisticated computer software that allows for daily tracking of status of each and every plan check and also gives SFA the workload of each engineer. Incoming and outgoing plans are logged into the computer daily which allows us to know the status of a project immediately. This program allows SFA to quickly answer applicants who call wanting to know plan check status of projects. Many other reports are also available and utilized by many of our clients. Reports that show the client all active plans for their City and the status of each can be printed on a weekly basis to show the client the activity of their projects. Weekly status reports are also printed for internal tracking of performance on turnaround times.

Additionally, SFA has a Daily Scheduling Report which monitors each plan checker's workload and plan review due dates. This is an essential ingredient in meeting our turnaround times.

Section 3 - Methodology/Approach

Correction Lists

The plan review staff have a variety of correction lists, supplemental lists and guidelines for use as deemed appropriate on each individual project. Should the City require use of their standard correction lists, SFA can easily accommodate this by maintaining copies in our Agency Correction List File and referencing their use on our Agency Information Sheet which all plan check staff reference at the beginning of each review. Two copies of the correction lists are developed and attached to the plans along with a transmittal form.

When plans are completed, they are stamped on every page, signed and forwarded by California Overnight or courier with a transmittal form directly to the City. The plan transmittal procedure used by SFA eliminates the possibility of the plans being tampered with when being forwarded for permit issuance.

A list of all required plan corrections will be typed on SFA's Correction Lists and will be submitted to the City.

Transmittal Form

SFA's Transmittal Form is tailored for use specifically with building plan checks. Besides serving to document enclosures, it serves as a good communication tool to alert the permit technician of a number of things which are critical at the permit issuance stage. Some examples are: **1)** when special inspection is required; **2)** when another agency approval is necessary; **3)** if the building official was involved in an interpretation and should be given a chance to review the project; and **4)** if additional review fees are due as well as a number of other topics. A copy follows this section.

Questionnaire

SFA sends a Questionnaire to each applicant with the initial plan check comments for optional use after the plans are approved. This insures that the designer who worked with SFA is given the opportunity to comment. This helps by soliciting feedback on the services provided by SFA customers of the building departments which are entrusted to SFA. The comments received are forwarded to the client agency. This process makes the plan checker aware that the company values a professional attitude, sends a message to applicants that we care about providing professional services, and lastly, it informs the client agency about the service level SFA is providing.

SFA's goal is to provide consistent, timely and professional services geared to the needs of each client agency. We want to be considered an extension of your agency's staff; not providing generic services but services which are an integral component with our client's departmental operations. A copy follows this section.

Section 3 - Methodology/Approach

Timely Performance

SFA will strive to maintain efficient turnaround times on all reviews since this is largely a measurement of our performance. It is one of the categories on our questionnaire which is given to our applicants. **The maximum turnaround time for initial reviews will be ten (10) working days.** Extremely large or complex structures would be as agreed upon with the City's Building Official in advance. **Rechecks will be done within five (5) working days.**

Every effort will be made to accommodate any fast track plan check schedules that might come about in the City. Special scheduling needs or provides of unique scope would be as agreed upon with the City. SFA prides ourselves on meeting the needs of our client agencies.

SFA will accommodate preliminary reviews to facilitate more on-track projects at the time of the formal submittal for plan check when requested by the City staff. This will aid in timely turnaround times as well as good public relations.

Quality Control

Quality control is achieved through implementation of internal policies and a philosophy which produces a work product that is recognized as professional, consistent, service-oriented, technically accurate, and tailored to each client agency's needs. In addition to our listed policies and procedures, SFA has instituted four internal practices: **1)** Regular staff meetings with all plan check staff; **2)** Bi-weekly lunches in-house for roundtable discussions on new code issues dealt with by any staff during that recent period; **3)** Re-review of any plan checks of junior engineers during approximately their first two years of employment as they move through the range of building types; **4)** Applicant Questionnaires on all projects to monitor service level, **5)** Tracking of turnaround time reports, and **6)** Employ a philosophy of retaining experienced staff.

Conflict of Interest

Reputation of the City's consultant reflects upon the City. In addition to technical and administrative quality, the perception that the consultant is objective and free from any conflict of interest is critical. Not only does SFA decline doing any private work within the jurisdiction of the City of Beaumont, but we decline private, non-municipal work anywhere. Additionally, even our plan check staff are prohibited from doing any work outside of their employment with SFA that could cause a conflict of interest.

Section 3 - Methodology/Approach

Public Relations/City Representation

All representation with the public and other agencies relating to building plan review will be made in a professional and courteous manner. Upon completion of initial plan reviews, the applicants are contacted by telephone and are given the option of either having their plans mailed to them or being able to pick them up in person. When they resubmit corrected plans, they are also given the option of transmittal by California Overnight or coming in and going over any corrections in person. Rechecks in our office are handled without interruption in one of several private offices should the applicant desire to go over the plans in person. SFA uses California Overnight for transmittal of plans to assure verifiable and prompt delivery.

Interaction with Applicants

To summarize, SFA's approach involves courtesy, responsiveness, communication, technical thoroughness, convenience and follow-up on service level. Some specific illustrations are as follows:

- When additional information is needed from applicants to complete the review, applicants are contacted by phone to discuss best approach to facilitate a complete/timely review.
- When plans are completed, applicant is notified and given the choice of picking up plans at SFA's office, city Hall, or having them sent via overnight courier.
- **Meetings a City Hall or in the field may be attended by plan checker when requested by the Building Official.**
- Communication regarding corrections is offered via FAX or e-mail.
- An Applicant Questionnaire will be sent after completion of each initial plan check and any comments received are forwarded to the City.
- A customized Transmittal Form tailored exclusively for plan check is used to enhance communication with the applicant and the City's permit technician.
- Prompt turnaround times as stated earlier in Statement of Qualifications. Special circumstances and requests will be given every effort to accommodate special/shorter time frame scheduling needs.
- SFA maintains copies of all records to insure that misplaced documents by applicants will not cause project delays.

Section 3 - Methodology/Approach

- SFA has standardized checklists which can also be used by applicants as a good design guide.
- Preliminary reviews are available if applicant so requests through the City's Representative.
- Code interpretations relating to items challenged by the applicants will be handled by senior staff to achieve an agreeable solution or SFA will contact the City to determine what the Building Official's ruling and direction would be.

EXAMPLES OF SFA'S FORMS

SCOTT FAZEKAS & ASSOCIATES, INC.

AGENCY INFORMATION SHEET

Agency: _____ Project Number: _____

Address: _____

Contacts: _____

Codes:

- CBC _____
- CMC _____
- CPC _____
- CEC _____
- Title 24 Disabled Access
- Title 24 Energy
- URMS _____
- Other _____

Criteria:

- Climate Zone _____
- Seismic Criteria _____
- Windspeed/Zone/Exposure _____
- Snow Loads _____
- Permits & P.C. Fees _____
- SFA Fees _____
- Hourly Rate _____

Return Plans and Correction Sheets to: Agency Applicant Either

Return approved plans to: Agency Applicant Either

Applicant to hand carry plans

Stamp or perforate plans _____

Recommended Disabled Access Unreasonable Hardships _____

Special Jurisdiction Requirements

- | | |
|-----------------------------------|--|
| 1. ___ Use City Correction Sheets | 9. ___ Roofing |
| 2. ___ Signature on Plans & Calcs | 10. ___ Swimming Pools/Hot Tubs |
| 3. ___ Grading | 11. ___ Security Ordinance |
| 4. ___ Foundations/Soils | 12. ___ Structural |
| 5. ___ Drainage | 13. ___ Standard Agency Gen. Notes Incl. |
| 6. ___ Flood Plain | 14. ___ Ordinance w/Code Amendments |
| 7. ___ Noise Ordinance | 15. _____ |
| 8. ___ Sprinkler Requirements | 16. _____ |

Remarks: _____

LETTER OF TRANSMITTAL

To: _____

Date: _____
 SFA P.C. No.: _____
 Agency P.C. No.: _____
 Description: _____

Attention: _____

Via: Messenger Express Pickup Mail UPS Other

We are forwarding herewith:

- | | | |
|------------------------|-------------------------|-------------------|
| _____ Plans B P M E | _____ Energy Calcs | _____ NPDES-BMP |
| _____ Correction List | _____ Soils Report | _____ Truss Calcs |
| _____ Structural Calcs | _____ Acoustical Report | _____ Other |

Special items to note:

- _____ Special Inspection Required _____
 _____ Arch./Engr. Signature Pending
 _____ Additional P.C. Fee Due: \$ _____
 _____ Unreasonable Hardship Approval Required
 _____ Health Department Approval Required
 _____ Verify Code Interpretation by City/County on _____
 _____ Flood Plain Regulations Apply
 _____ Hazardous Material Identified by Designer
 _____ Other

INSPECTION CATEGORIES	
Program Listed on Pg. _____	
	Soils
	Concrete
	Welding
	Bolting
	Masonry

The following items have been verified:

- | | |
|--|-----------------------------------|
| _____ Plans Stamped and Signed | _____ Correction List in SFA File |
| _____ Questionnaire Sent to Applicant | _____ Log Book Entry Made |
| _____ Initial Turnaround Time was _____ Working Days | |

Remarks: _____

_____ The enclosed instruments of record have been packaged and are approved for issuance of the building permit(s) pending the approval of any other applicable County/City agencies. If enclosures received are not as listed above, please notify us at once.

From: Scott Fazekas & Associates, Inc.

 RECEIVED BY: _____

Date: _____
 Date: _____

Section 4 - Qualifications/Experience

PERSONNEL QUALIFICATIONS

Principal

Scott R. Fazekas, President, SFA

Registered Architect, CA, C-019013, NCARB, Colorado
23 years managing municipal building safety consulting services
34 years working in building safety divisions
Certified Building Official, I.C.C.
Certified Plans Examiner, I.C.C./Calbo
Certified Building Inspector, I.C.C./Calbo
LEED AP
CAsp

Scott Fazekas, as Principal, will be responsible for the administration of services and seeing that services are tailored to the specific needs of the Agency. He has managed consulting plan check and building safety services for over 22 years. He will also perform plan reviews and assign which employees will work on each given project. Mr. Fazekas is Past President of the Orange Empire Chapter of I.C.C. and has served on the Code Development and Education Committees. He has also served in the capacity of Building Official and stays abreast of changing regulatory trends.

Associates

Ganesh Rao, Plan Check Engineer

Registered Structural Engineer, CA, S-4471
10 Years Design Experience
11 Years Plan Review Experience

Mr. Rao has diverse design experience of wood, concrete and steel in low, mid and high-rise structures of varying occupancy groups. Now focused in plan review he brings a thorough knowledge of current structural code provisions.

Vic Penner, Plan Check Engineer

Registered Structural Engineer, CA, S-2083
Certified Plans Examiner, I.C.B.O.
24 Years Municipal Safety Departments
8 Years Private Municipal Consulting

Vic Penner had been with the City of Los Angeles Building Safety for the majority of his career with experience in both plan review and supervision. He joined SFA as a plan check engineer in 2001.

Section 4 - Qualifications/Experience

Brett Archibald, Plan Check Engineer

Registered Civil Engineer, CA
Certified Plans Examiner, I.C.C.
Bachelor of Science in Civil Engineering, SDSU
Build It Green Certification, CA
CASp

Brett Archibald has seven years experience in residential and light commercial plan review working under the supervision of Structural Engineers and Architect.

Peter Tang, Plan Check Engineer

Registered Professional Engineer, CA

Peter Tang joined SFA in mid-2005 after having spent sixteen years in structural design. His expertise in wood-framed structures and rack design has made him a valuable resource.

Russ Helmick, Electrical Plans Examiner

Russ Helmick provides specialized electrical plan review for all types of commercial and industrial buildings. He worked as Chief Electrical Inspector with the City of Irvine and now works for SFA reviewing electrical plans and consulting with the plan check staff on electrical code. Russ also serves on NFPA code development and has taught electrical classes nationally for both NFPA and local ICC chapters.

Carl Marbery, Plumbing/Mechanical Plans Examiner

Carl Marbery has served as Senior Staff Engineer with ICBO/ICC for eight years and served two years with IAPMO. Prior to his ICC and IAPMO staff experience, he also had five years experience as a plan check engineer with the City of Kansas City. With a Bachelor's in Mechanical Engineering and twenty-seven years combined mechanical experience, he is available to provide mechanical and plumbing plan reviews.

Section 4 - Qualifications/Experience

SFA'S EXPERIENCE

SFA currently provides building safety services for the following jurisdictions:

Anaheim	Downey	Murrieta	Tustin
Arcadia	Garden Grove	Norwalk	San Dimas
Beaumont	Huntington Beach	Ontario	San Fernando
Cathedral City	Irvine	Palm Desert	Santa Ana
Corona	Laguna Woods	Pasadena	Santa Rosa
Costa Mesa	Lake Elsinore	Perris	
Pico Rivera	Mammoth Lakes	La Habra Heights	

SFA has performed tens of thousands of plan reviews which have included every type of construction and occupancy group in the building spectrum. We have also encountered many unique administrative policies and processes in working with the building officials in our client jurisdictions which may have arisen due to tight project scheduling, application of alternate design methods or simply due to unique project characteristics. If additional information on plan check references is desired, SFA will be glad to accommodate such a request.

Section 4 - Qualifications/Experience

In an effort to provide a cross-section of projects in a variety of client agencies, the following list was provided from our log entries using information provided by the agencies on their initial intake paperwork. If you desire more complete information on projects, we will be glad to do so by extracting plan check file information.

<u>Agency</u>	<u>Description</u>	<u>Agency #</u>	<u>Valuation/Fee</u>	<u>Year</u>
Anaheim	New Church	2007-0631	\$3,500,000(V)	
Anaheim	Parking Garage	2006-0030	\$13,663.23(F)	2006
Anaheim	New 4-Story Condos	2005-04023	\$35,329,253(V)	2006
Arcadia	New Mixed Use Retail, Office, Food	07-86	\$3,294,016	
Arcadia	New Shell Building w/ Grading	06-139	\$2,800,000(V)	2006
Beaumont	New 3-Story Medical Building		\$11,423.95(F)	
Cathedral City	New 19,000 SF 4-Plex	06-421	\$280,000(V)	
Cathedral City	New Medical Building (Clinic)	06-401	\$1,700,000(V)	2007
Corona	New 182-Unit Senior Apt. Building	B07-00314	\$34,775.72(F)	
Corona	Mob Shell (Kaiser Permanente)	B06-04299	\$7,214.10(F)	2007
Corona	Town Home Bldgs 1-12	B06-00904	\$23,786.06(F)	2007
Corona	New Multi-Plex Theater	B05-07252	\$20,232.10(F)	2006
Costa Mesa	Orange County Performing Arts	B03-00432		2003
Costa Mesa	Orange County Performing Arts	B03-00432	\$36,046.00(F)	2003
Fontana	New Restaurant Building (12,377 SF)	06-08683	\$2,201.32(F)	
Fontana	TI (Kaiser)	06-01655	\$8,500,000(V)	2006
Fontana	36 New SFRs	06-01411	\$1,301.25(F)	
Garden Grove	New 3-Story Hotel	BB-5215	\$2,345,000(V)	2007
Irvine	TI (Office/Warehouse Remodel)	00396506	\$852.82(F)	2005
Irvine	TI	00411730	\$1,223.31(F)	2006
Irvine	TI	00420769	\$981.57(F)	2006
Irvine	TI (CVS)	00440574	\$1,112.97(F)	2007
Irvine	SFR Add	00409840	\$200,000(V)	
Irvine	SFR Add	00403849	\$420.21(F)	2006
Irvine	SFR Add	00414940	\$150,000(V)	2006
Irvine	SFR Add & Remodel	00421099	\$375,000(V)	
Irvine	New 31 Apartment Bldg.	00414316	\$35,443.44(F)	2006
Laguna Woods	San Sebastian Senior Condos	14750	\$1,520.00(F)	2006

Section 4 - Qualifications/Experience

<u>Agency</u>	<u>Description</u>	<u>Agency #</u>	<u>Valuation/Fee</u>	<u>Year</u>
Lake Elsinore	Fire Station, Restrooms & Storage	07-1279 thru 1281	\$606,853(V)	
Lake Elsinore	(4) New SFRs	07-487	\$805,125(V)	2007
Lake Elsinore	(3) New SFRs	07-417	\$547,829(V)	2007
Lake Elsinore	(5) Industrial Tilt-Ups	05-4294	\$2,437,240(V)	
Mammoth Lakes	New South Hotel, East Village	07-163626	\$136,194.57(F)	
Mammoth Lakes	118 Condominium Units		\$16,640.51(F)	2007
Maywood	New Aquatic Center		\$3,500,000(V)	2007
Murrieta	210-Unit Senior Apt. Complex	2007-35401	\$20,000,000(V)	
Murrieta	18,560 SF Spec. Office TI (11 Suites)	2006-34814	\$210,288(V)	2007
Murrieta	7,644 SF Spec. Office TI (6 Suites)	2006-34807	\$210,288(V)	2007
Murrieta	New City Hall	2006-31884	\$2,802.50(F)	2007
Norwalk	TI (Add Offices, ADA Upgrades, Restrooms)	5080620	\$165,013(V)	2005
Norwalk	TI (Move Walls in Office, Showroom)	05100389	\$200,000(V)	2005
Norwalk	TI (Cabinets, Equipment, Lighting, Signs)	6050326	\$50,000(V)	2006
Norwalk	TI (Marriott: Lobby, Lounge & Restaurant)	7010333	\$1,250,000(V)	2007
Norwalk	SFR Add	07010203	\$67,200(V)	2007
Norwalk	SFR Add	06050215	\$413.69(F)	2007
Norwalk	SFR Add	05080265	\$516.58	2006
Norwalk	SFR Add & Remodel	06010278	\$80,600	2006
Ontario	Event Center	2006-2520	\$8,500,000(V)	2007
Ontario	Tilt-Up, Trash, Lights, Trellis	2007-1834	\$19,746,825(V)	2007
Ontario	New Medical Building (Kaiser)	2007-1483	\$26,000,000(V)	
Ontario	Ready Mix Batch Plant	2007-0494	\$1,500,000(V)	2007
Ontario	7-Level Parking Structure (Kaiser)	2006-4002	\$25,076,928(V)	2007
Ontario	(10) New Office Buildings	2006-2883	\$6,726,264(V)	2007
Ontario	6-Story Shell Building	2005-05494	\$35,902.08(F)	2006
Pasadena	Del Mar Station (Bldg. 1)	2002-01183	\$38,964.75(F)	
Pasadena	Del Mar Station (Bldgs. 2 & 3)	2002-01184 & 01185	\$96,618.38(F)	
Pasadena	Multi-Family Building	2007-0242	\$1,746,630(V)	
Pasadena	New Mixed-Use Bldg. w/ Sub Parking	2005-01603	\$111,062,815(V)	2006

<u>Agency</u>	<u>Description</u>	<u>Agency #</u>	<u>Valuation/Fee</u>	<u>Year</u>
Pasadena	City Hall		\$69,000(F)	2004
Pasadena	Del Mar Station (Bldg. 4)		\$55,469.02	2003
Perris	6 Tilt-Ups (Office/Manu/Warehouse)	06-00356	\$5,437.41(F)	2006
Perris	New Apt. Bldg. w/ Club House	06-00213	\$2,833,032(V)	2006
Perris	Shell (Warehouse Distribution)	05-02526	\$44,355,213(V)	2006
Perris	(10) New Industrial Buildings	05-03280	\$10,110.72(F)	2006
Pico Rivera	SFR Add		\$249,245(V)	
Pico Rivera	New Self Storage Facility		\$5,934,322(V)	
Pico Rivera	New Shell (LA Fitness)		\$5,061,500(V)	2006
San Dimas	New Office/Retail Building		\$2,612.50(F)	2007
San Fernando	New Condos	2007-19	\$7,000,000(V)	
Santa Ana	New 5-Story Office Building (Tustin Center)	10158401	\$7,282,400(V)	
Tustin	New Library		\$1,805(F)	

RESUMES

EDUCATION

Bachelor of Science in Architecture, California State Polytechnic University, 1980
Supplementary Structural Course Work, California State University, Fullerton, 1984

PROFESSIONAL REGISTRATION

Licensed Architect, California, Colorado, NCARB

CERTIFICATION

LEED Accredited Professional, LEED
Certified Building Official, I.C.C.
Certified Plans Examiner, I.C.B.O., I.C.C., C.B.C.
Certified Building Inspector, I.C.B.O., I.C.C., C.B.C.

EXPERIENCE

Mr. Fazekas is President of Scott Fazekas & Associates, Inc. (SFA) which provides building official, building plan check and building inspection services to governmental agencies. He has interfaced with architects, engineers, designers, contractors, plan checkers, inspectors, developers and building owners to achieve code compliant building construction through the application of local, state, and federal codes and regulations.

Mr. Fazekas has plan checked buildings which encompass the full spectrum of building types and occupancy groups and has served as building official for fourteen jurisdictions through long term and interim contract arrangements. He has also contributed to both the design and code enforcement professions by regularly lecturing at code-related seminars and classes. He served six years on the American Institute of Architects Building Performance and Regulations Committee where he monitored the ANSI A117.1 Disabled Access Standards. He also served four years on I.C.B.O.'s General Design/Structural Review Committee and on the Orange Empire Chapter of I.C.B.O.'s Code Change Committee.

Mr. Fazekas has 31 years of progressive experience working in and for building departments. Prior to starting SFA, he was employed by BSI Consultants, Inc. as a Senior Vice President and Division Manager of the Building Safety Division. He was responsible for starting, developing and managing the Building Safety Division for 11 years. During that time he served as building official in California and Washington jurisdictions and oversaw plan review services for more than one hundred client agencies. He also founded and served as President of Employment Systems Inc., which was a corporation dedicated to municipal staffing needs. Before his term with BSI, he spent 13 years working for the building divisions in the Cities of Newport Beach and Costa Mesa where he worked his way through all levels in the departments from clerk to permit technician, inspector and plan check engineer.

PROFESSIONAL AFFILIATIONS

A.I.A., I.C.B.O./I.C.C., CALBO

EDUCATION

Masters of Science in Civil Engineering
Brigham Young University, Provo, Utah
Bachelor of Science in Civil Engineering, Bangalore University, India

PROFESSIONAL REGISTRATION

Registered Structural Engineer in California
Registered Professional Engineer in California
Certified Plans Examiner, I.C.B.O.

EXPERIENCE

Mr. Rao is a building plan check engineer in SFA's Irvine office. He reviews both commercial and residential plans for compliance with model codes and local ordinances. He has a total of ten years of progressively involved engineering experience.

Prior to his employment with SFA, Mr. Rao has spent eight years in the design field with experience in California, Nevada and Hawaii designing wood, steel concrete and post-tensioned low, mid and high-rise structures. Occupancies which he has performed design work for have included retail, medical, office resort, bridge, industrial, schools, parking structure and hanger facilities.

Mr. Rao has experience in a variety of geographic regions. His design experience includes projects in California, Nevada, Washington, Oregon, Hawaii and the Territory of Guam. His plan review experience has been in California, Nevada and Colorado. Mr. Rao has reviewed plans for code compliance, residential, tenant improvement, low to mid-rise, tilt-up warehouses, etc. Projects included a three-dimensional finite element analysis of space frame for a mall in the Territory of Guam, Disney Building in Burbank utilizing "Waurch" moment connections, seismic retrofit of Mattel Distribution Center, an aircraft hanger and Sony Technology Center in San Diego. Projects also included design and detailing of antenna structure ranging from 30 feet monopole to 400 foot latticed tower.

EDUCATION

Bachelor of Science in Mechanical Engineering
California State University, San Diego 1968
Master of Science in Mechanical Engineering
University of Southern California, 1970
Supplementary Structural Course Work
California State University, Los Angeles, 1973-76

PROFESSIONAL REGISTRATION

Registered Structural Engineer, California 1976
Registered Professional Engineer, California 1971

EXPERIENCE

After completing 30 years of service with the City of Los Angeles, Mr. Penera retired in April, 2000 and immediately joined SFA as a member of its plan check engineering staff.

Having worked four years in the Department of Public Works and 26 years in Building and Safety with the City of Los Angeles, Mr. Penera has substantial experience in both design and plan checking of structural systems. In the 26 years he spent with LA Department of Building and Safety, he plan checked a wide spectrum of structural systems, occupancies and uses; from simple, wood-frame, single family room additions to complex, high-rise, steel office buildings.

During the last three years of his career with Los Angeles Department of Building and Safety, Mr. Penera served as the Deputy Superintendent of Building in charge of the Engineering Bureau. As Chief of the Engineering Bureau, Mr. Penera oversaw a staff of 175 engineers, technicians and clerical staff responsible for the checking for compliance of state and local regulations related to building, electrical, plumbing, mechanical and zoning issues.

Mr. Penera was active in the development of the first International Building Code (IBC). For one year he served on the Steering Committee for the development of the first draft of the IBC and for two years served as Chairman of the Structural Subcommittee to draft the structural engineering chapters (Chapters 16-26) of the proposed IBC.

PROFESSIONAL AFFILIATIONS

Structural Engineers Association of Southern California
American Society of Civil Engineers
International Conference of Building Officials

BRETT ARCHIBALD

EDUCATION

Bachelor of Science in Civil Engineering, California State San Diego, 2002
Structural Emphasis in Course Work

CERTIFICATIONS

Registered Civil Engineer, California
Certified Plans Examiner, I.C.B.O & I.C.C.
Certified Mechanical Inspector, I.C.C.
Build It Green Certification, CA

EXPERIENCE

Mr. Archibald is one of SFA's professional staff in our Irvine office. He has six years of experience with SFA reviewing both residential and commercial projects. He is assigned as liaison to the City of Irvine where he has set times to coordinate with their plan check staff as well.

Mr. Archibald has experience in plan checking a variety of projects including single and multi-family housing, tenant improvements, seismic retrofits, tilt-up warehouses, etc. These projects involved structural systems such as wood framing, light gauge steel, moment frames, cantilever columns, concrete and masonry.

Mr. Archibald has also been instrumental in helping to establish tailored documentation for some of SFA's newer clients or clients which are modifying procedures or policies. His computer skills have assisted in the coordination of SFA processing with the needs of our clients.

PROFESSIONAL AFFILIATIONS

International Code Council
American Society of Civil Engineers

EDUCATION

Bachelor of Science in Engineering, California State Polytechnic University, 1994

PROFESSIONAL REGISTRATION

Licensed Civil Engineer, California, C-59691

EXPERIENCE

Mr. Tang is a plan check engineer in SFA's Irvine office. He reviews both residential and commercial plans for compliance with model codes and ordinances. With a background in forensic investigations on wood-framed structures, he is particularly well versed in wood structures.

Over a sixteen year period, Mr. Tang has been exposed to a variety of engineering design assignments with three different structural design firms. He was employed by Seismic, Inc. in Pomona, Ficcadenti & Waggoner Structural Engineers in Irvine, and John A. Martin Structural Engineers in Los Angeles prior to his employment with SFA.

Mr. Tang has been an excellent supervisor to junior plan checkers in the area of wood framing. His expertise in rack design has also made him a valuable resource in the review of increasingly large rack systems.

Mr. Tang was a project designer on Fresno State's Savemart Center, a steel and concrete sports area; the Pacific Grand Resort, a steel conference center in Huntington Beach; the Westpart Tiempo Community in Irvine, a seismic retrofit of homes; and the Casa Gateway Condos in Pacific Palisades, a seismic evaluation of 3-story homes.

RUSSELL J. HELMICK, JR.

EDUCATION

Associates Degree in Math, Santa Ana College, CA, 1962
K-14 Teaching Credential, UCLA, Los Angeles, CA

CERTIFICATION

Certified Building Official, I.C.C.

EXPERIENCE

Mr. Helmick currently provides specialized consulting electrical plan review for all types of commercial and industrial buildings for SFA. He is responsible for reviewing electrical plans for various municipalities and consults with staff on electrical code.

Prior to joining SFA, Mr. Helmick was an Inspection Supervisor and Chief Electrical Inspector with the City of Irvine. In his thirty years with the City, he supervised and trained a team of electrical inspectors; performed difficult, special and complex inspections; and resolved complaints and disputes. He was available to interpret code to laymen, contractors, architects and others as necessary.

During his tenure with the City of Irvine, Mr. Helmick was an instructor at Saddleback Community College for twenty years teaching electrical code and inspection; building code and law; Contractor's License Law, Construction Inspection and Energy Management. He has taught electrical seminars for IAIE and ICBO since 1991. He also serves on NFPA's Electrical Code Development Committee.

PROFESSIONAL AFFILIATIONS

National Fire Protection Agency (NFPA)
International Association of Electrical Inspectors (IAIE)
International Council of Building Officials (ICBO)
Underwriter's Laboratory (U/L)
American Public Works Association (APWA)

EDUCATION

B.S. in Mechanical Engineering, University of Missouri

EXPERIENCE

Mr. Marbery has twenty-seven years of technical engineering experience, including seventeen years in the construction and code field.

Most recently, he served as Director of Code Services-Special Projects, International Association of Plumbing and Mechanical Officials (IAPMO). Duties included providing assistance to members in regard to code interpretations, and technical assistance as required. He is a member of the American Society of Heating, Refrigerating and Air-Conditioning Engineers (ASHRAE) 62.1 Committee on Ventilation for Acceptable Indoor Air Quality and Code Interaction Subcommittee (Subcommittee of ASHRAE Standards Committee).

Prior to that, he served for 8 years as Senior Staff Engineer, International Conference of Building Officials (ICBO). Duties there included code development and providing assistance to members in regard to code interpretations, drafting educational and commentary on the various codes and support materials published by the International Code Council (ICC) and the International Conference of Building Officials (ICBO). He also served as secretariat of the committee to draft the ICBO Plumbing Code, developed the instructor guide for a course on the Uniform Mechanical Code, and served as a member of the United States Department of Energy development committee to develop a national solar energy code.

Prior to his tenure with the two major code organizations, Mr. Marbery served as Mechanical Engineer, City of Kansas City, Missouri, Building and Inspections Department. His responsibilities included plan checking for compliance with all code requirements (except structural); he also served as secretary to the building trades licensing boards, drafting and conducting construction trades licensing examinations. Having worked with contractors and union members writing the adopting ordinance for the Uniform Plumbing Code, he was appointed to the mechanical and plumbing code change committees of the International Association of Plumbing and Mechanical Officials (IAPMO).

PROFESSIONAL AFFILIATIONS

American Society of Heating, Refrigerating and Air-Conditioning Engineers (ASHRAE)
American Society of Plumbing Engineers (ASPE)

Section 5 - References

SFA currently provides building plan review services for the following agencies and SFA encourages the City to contact these agencies regarding our work performance.

Agency: **CITY OF ANAHEIM**
Reference: Scott Beery, P.E., Plan Check Supervisor
(714) 765-5153
Service: Plan Review

Agency: **CITY OF ARCADIA**
Reference: Don Stockham, Building Official
(626) 574-5420
Service: Plan Review

Agency: **CITY OF CATHEDRAL CITY**
Reference: Gil Estrada, CBO, Building Official
(760) 601-6569
Service: Plan Review

Agency: **CITY OF CORONA**
Reference: Richard Brooks, CBO, Building Official
(951) 736-2251
Rebecca Wisniewski, Plan Check Supervisor
(951) 279-3568
Services: Plan Review

Agency: **CITY OF COSTA MESA**
Reference: Khanh Nguyen, P.E., CBO, Building Official
(714) 754-5277
Reference: Don Lamm, AICP, Deputy City Manager/Community Development Director
(714) 754-5270
Services: Plan Review and Inspection

Agency: **CITY OF DOWNEY**
Reference: Mike Larnard, Building Official
Linda Haines, Community Development Director
(562) 904-7140
Service: Plan Review

Agency: **CITY OF GARDEN GROVE**
Reference: Ding Victorio, Building Official
(714) 741-5427
Service: Plan Review

Section 5 - References

Agency: **CITY OF HUNTINGTON BEACH**
Reference: Ross Cranmer, S.E., Building Official
(714) 536-5532
Services: Plan Review and Inspections

Agency: **CITY OF IRVINE**
Reference: Eric Tolles, S.E., Building Official
(949) 724-6453
Services: Plan Review and Inspection

Agency: **CITY OF LAKE ELSINORE**
Reference: Robin Chipman, Building Official
(951) 674-3124, #226
Service: Plan Review

Agency: **CITY OF MURRIETA**
Reference: Allen Brock, Building Official
(909) 461-6055
Service: Plan Review

Agency: **CITY OF NORWALK**
Reference: Tony Weimholt, CBO, Building Official
(310) 929-5739

Agency: **CITY OF ONTARIO**
Reference: Kevin Shear, CBO, Building Official
(909) 395-2172
Service: Plan Review

Agency: **CITY OF PALM DESERT**
Reference: Mr. Russell Grance, Building Official
Ms. Sam Szymanski, Sr. Plans Examiner
(760) 776-6420
Service: Plan Review

Section 5 - References

- Agency: **CITY OF PASADENA**
Reference: Sarkis Nazerian, CBO, Building Official
(626) 744-7571
Neville Periera, P.E., Deputy B.O.
Service: Plan Review
- Agency: **CITY OF PERRIS**
Reference: Rene Avila, C.B.O., Building Official/Fire Marshall
(951) 433-1029 ext. 228
Service: Plan Review
- Agency: **CITY OF PICO RIVERA**
Reference: Jeff Brauckmann, Dir. of Community Development
(562) 801-4332
Service: Plan Review
- Agency: **CITY OF SAN DIMAS**
Reference: Eric Beilstein, Building Official
(909) 394-6264
Service: Plan Review
- Agency: **CITY OF SAN FERNANDO**
Reference: Francisco Villalva, Building Official
(818) 898-1231
Service: Plan Review
- Agency: **CITY OF SANTA ANA**
Reference: Fred Heidari, Plan Check Manager
(714) 647-5862
Service: Plan Review
- Agency: **CITY OF SANTA ROSA**
Reference: Mike Whitacker, Chief Plan Check Engineer
(707) 543-3264
Service: Plan Review
- Agency: **CITY OF TUSTIN**
Reference: Elizabeth Binzack, Community Development Director
(714) 573-3031
Mr. Henry Huang, P.E., CBO, Building Official
(714) 573-3130
Service: Plan Review

Section 6 - Fee

The traditional approach in proposing building plan check fees is to apply a percentage to the revenue collected by the agency for plan review fees. Using the City's Fee Schedule, SFA proposes to charge seventy-five (75%) of the City plan check fee.

SFA will not charge for rechecks unless the plans are incomplete or revised for which the City would collect additional fees from the applicant as well. The City would then have the funds to reimburse SFA. Additional services outside the main scope of review would be charged at a rate of \$100.00 per hour or as mutually agreed upon based on the salary rate of the employee.

Appendix - Insurance

INSURANCE

Insurance is provided in the following amounts:

a.	General Liability	\$1,000,000
b.	Workers Compensation	\$1,000,000
c.	Automobile	\$1,000,000
d.	Professional Liability	\$1,000,000